

## AGENDA

North Carolina Investment Pool  
Organizing Meeting  
August 17, 2021  
1:00 PM – 3:00 PM (ET)  
via Webinar

| Agenda Item   | Action Item |
|---|-------------|
| <b>Call to Order</b>  |             |
| <b>Approve Minutes of the April 19, 2021, Board of Trustees Meeting</b>   | ✓           |
| <b>Review of Investment Advisor's Report</b>  |             |
| <ul style="list-style-type: none"> <li>• Quarterly Investment Reports</li> <li>• Stress Test</li> <li>• Credit Report</li> <li>• Market Update</li> <li>• Unaudited Financial Statements</li> </ul> |             |
| <b>Review of Financial Statements</b>   |             |
| <b>Report from the Distributor</b>  |             |
| <b>Discussion of U.S. Bancorp Asset Management Acquisition of PFM Asset Management</b>  |             |
| <ul style="list-style-type: none"> <li>• PFMAM Change of Control</li> <li>• Depository/Custody Services</li> </ul>  |             |
| <b>Consent to Investment Advisor Change of Control</b>  | ✓           |
| <b>Other Business</b>   |             |
| <ul style="list-style-type: none"> <li>• Discussion of potential sponsoring organizations</li> <li>• Consideration of future action items</li> </ul>  |             |
| <b>Confirm future meeting dates in 2021-2022</b>  | ✓           |
| <b>Adjourn</b>  |             |